

September 3, 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 National Stock Exchange of India Limited

Exchange Plaza,

Plot No. C/1, G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051

Scrip Code: 543940 Trading Symbol: JIOFIN

Dear Sirs,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Warrants

This is further to our disclosures dated July 30, 2025 and August 29, 2025 intimating the approval of the Board of Directors and members of the Company respectively for the issue of warrants on the preferential basis to the members of the promoter group of the Company.

Please note that the Stakeholders' Relationship Committee of the Board of Directors of the Company has today allotted 50,00,00,000 (Fifty crore) warrants ("Warrants") for cash at a price of Rs. 316.50 (Rupees Three hundred and sixteen and paise fifty only) per warrant ("Warrants Issue Price"), to the below-mentioned members of the promoter group of the Company upon receipt of Rs. 3956,25,00,000/- (Rupees Three thousand nine hundred fifty six crore and twenty five lakh only) as per details in the table below:

S. No.	Name of the Allottees	Number of Warrants allotted	Subscription Amount received (25% of Warrant Issue Price) (Rs.)
1.	Sikka Ports & Terminals Limited	25,00,00,000	1978,12,50,000
2.	Jamnagar Utilities & Power Private Limited	25,00,00,000	1978,12,50,000
	TOTAL	50,00,00,000	3956,25,00,000



The meeting of the Stakeholders' Relationship Committee concluded at 10.45 a.m. (IST).

This is for information and records.

Thanking you,

Yours faithfully, For Jio Financial Services Limited

Mohana V Group Company Secretary and Compliance Officer